

# Two Easy Ways to Access Your 529 Plan Account Information

[franklintempleton.com](http://franklintempleton.com) 

Access 529 College Savings Plan information 24 hours a day, seven days a week.

**(866) 362-1597** 

- To order an Investor Kit or literature, press 1.
- For automated account and portfolio information, press 2.
- For all other inquiries or to speak to a Customer Service Representative, press 3.

Certain methods of contacting us, such as by telephone or electronically, may be unavailable or delayed (for example, during periods of unusual market activity).

## Important Information

You have previously received a disclosure document for the program, which included disclosure on the particular investment options under which your program account is invested. An investment in the program is neither insured nor guaranteed by the U.S. government or by any other entity or institution. Past performance does not guarantee future results. Please review this account statement carefully and report any errors to us immediately so we may correct them. If you delay in reporting an error, we may be unable to adjust your account.

The execution time of transactions will be furnished upon written request of the customer.

Characterization of distributions for tax purposes is based solely on the account owner's certification.

"Plan Contributions Since Inception" is the total amount contributed over the life of the plan for the same account owner and beneficiary combination.

Contributions to other 529 plans for the beneficiary sponsored by the State of New Jersey will count toward the maximum contribution limit and are not included in this amount.

You may obtain information about the Securities Investor Protection Corporation (SIPC), including the SIPC brochure, at [sipc.org](http://sipc.org) or by calling (202) 371-8300.

Your property may be transferred to the appropriate state if no activity/communication occurs in the account within the time period specified by applicable state law. Accordingly, please inform us of any changes to your contact information and respond to any communication from us regarding the status of your account.

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One Franklin Parkway  
San Mateo, CA 94403-1906

## CHANGE OF ADDRESS REQUEST

This address change will be applied to all accounts under the asset summary number listed on the front of this statement. If you need to change the address for only this account, please visit [franklintempleton.com](http://franklintempleton.com) or call Shareholder Services.

Name (as it appears on the account)

Mailing Address

City

State

Zip

Primary phone number

Alternate phone number

Email